MICHIGAN STATE BAR FOUNDATION
APPLICANT ASSURANCES FOR IOLTA FUNDS

Applicant Name: _____

Address: _____

_____

Phone: _____ FAX: _____

APPLICANT ASSURES AND AGREES THAT:

1. It will restrict the use of Foundation funds to law-related activities or purposes that are charitable or educational within the meaning of Section 501(c)(3) of the Internal Revenue Code, as amended, and which meet the purposes of the Michigan State Bar Foundation; and it will not use funds provided by this grant to attempt to participate or intervene in any political campaign.

2. It will not discriminate on the basis of race, marital status, religion, sex, age, disability, sexual orientation, gender identity, or national origin in administering the programs or projects supported in whole or part by this grant.

3. It will provide to the Foundation annual and other reports in such form and by such date as shall be directed by the Foundation and will cooperate with all data collection and evaluation activities to enable the Foundation to ascertain, in whatever way it deems necessary, those services provided by the recipient, including but not limited to: the use of the funds; the number and types of cases handled and other information relevant to the services provided; and/or the amount and types of support, legal training and legal technical assistance for other providers. This includes cooperating with site visits by Foundation representatives and/or giving any authorized representatives of the Foundation access to any copies of financial records, books, papers, or other documents, provided that the Foundation shall not have access to records subject to the attorney-client privilege.

4. It understands and agrees that any funds awarded will be provided on the basis of the application and/or proposal required by and submitted to the Foundation, including all attachments and additions, upon relevant other information, and upon the continuing Assurances given by the Applicant in signing this document. Also, the application, proposal, reports and any attachments/additions, once received, become the property of the Foundation, which may use any or all ideas contained in them and may make them available to the public.

5. It understands and agrees that the Foundation may, at its sole discretion, grant funds in greater or lesser amounts and/or for greater or lesser periods of time than requested in this application. In addition, it agrees to use the funds in accordance with any grant conditions or other requirements for receipt of the funds which the Foundation may require.

6. It will expend the funds provided only for the provision of civil legal services to indigent persons whose income is not more than 200% of the federal poverty standard or who otherwise meet LSC income eligibility guidelines.

7. A majority of its governing Board members are members in good standing with the State Bar of Michigan and a significant number of Board members are persons eligible for civil legal services (per item 6 above).

8. It includes the participation of private attorneys, on a pro bono basis, in its provision of civil legal services to the poor.

9. If it provides a portion of these funds to any Subrecipients to provide any of the services indicated, it will assure that each Subrecipient complies with all provisions herein (unless any of these requirements is waived in writing by the Foundation with respect to any Subrecipient), including that Subrecipients submit reports, complete forms or provide other information as requested by the Foundation either directly from the Subrecipient or through the Applicant named herein.

APPLICANT HEREBY REQUESTS IOLTA FUNDS for the time period of January 1, ____ to December 31, ____ to provide civil legal services to indigents.

APPLICANT CERTIFIES THAT to the best of its knowledge the information in this funding application is true and correct. Applicant has read the Assurances set forth above and understands that if this application is approved for funding, it will be subject to these Assurances; and Applicant agrees that the funding will be used in accordance with these Assurances and that it will comply with these Assurances.

_____ _____

Signature: Applicant Director Date Signature: Applicant Board Chairperson Date