Dear Fellows, Friends and Colleagues,

We hope this report finds you and your loved ones healthy during this unprecedented time. While acknowledging the difficult road ahead, we wanted to take a moment to share 2019 accomplishments.

The Michigan State Bar Foundation is proud to provide annual funding to several nonprofit legal aid organizations and be involved in statewide collaborative initiatives to increase access to justice.

In 2019, we made great progress to increase revenues, including a 61% increase in IOLTA Revenues, a 32% increase in contributions from the legal community to the Access to Justice Campaign and the receipt of several cy pres awards. In addition, we actively participated on the Justice for All Task Force, which was created in 2019 to seek input from a broad group of stakeholders, research best practices, and implement innovative ways to provide greater access to our civil justice system.

During these difficult months, Michigan’s legal aid programs have worked heroically and have quickly adapted to serve as many people as possible through remote client consultations, the provision of legal information, virtual clinics and providing legal representation in emergency and telephonic hearings. We are acutely aware that legal aid programs will need more resources to meet the overwhelming increase in new demands for legal help in the coming weeks and months. In 2020, the Foundation is anticipating a significant decrease in filing fee revenue and is working diligently to minimize the decrease in IOLTA revenues. We are hopeful we will maintain the level of donations from the legal community to the ATJ Campaign.

As we travel this road together with you, our supporters and grantees, we are thankful and appreciative of your ongoing commitment to pursue access to justice for all.

Edward H. Pappas  Jennifer S. Bentley
President  Executive Director

Edward H. Pappas, President
Dickinson Wright

Stefani A. Carter, Vice President
Attorney at Law

Richard K. Rappleye, Treasurer
R&R Associates

H. Rhett Pinsky, Secretary
Pinsky, Smith, Fayette & Kennedy, LLP

TRUSTEES

Thomas W. Cranmer
Miller Canfield

Peter H. Ellsworth
Dickinson Wright

Julie I. Fershtman
Foster Swift Collins & Smith PC

Hon. Elizabeth Pollard Hines
15th Judicial District Court

W. Anthony Jenkins
Dickinson Wright

Craig H. Lubben
Miller Johnson

Former Judge William B. Murphy
Dykema

Jonathan E. Osgood
Ford Motor Company

Michael L. Pitt
Pitt McGehee Palmer Rivers PC

Hon. Victoria A. Roberts
US District Judge – Federal Court

Richard A. Soble
Soble Rowe & Krichbaum LLP

EX-OFFICIO TRUSTEES

Hon. Bridget M. McCormack
Chief Justice, Michigan Supreme Court

Dennis M. Barnes
President, State Bar of Michigan

Robert J. Buchanan
President-Elect, State Bar of Michigan

Edward H. Pappas  Jennifer S. Bentley
President  Executive Director

MSBF Staff

Jennifer S. Bentley
Executive Director

Jonathan L. Fowler
Chief Financial Officer

Celee M. Marchek
Program Coordinator

Amanda R. Moths
Development Associate

Laura C. Musachio
ATJ Campaign Coordinator
The Leadership Bank Program recognizes financial institutions that go above and beyond requirements by paying significantly more interest on IOLTA (Interest on IOLTA Trust Accounts) accounts.

Thank you to our Leadership Banks that pay interest on IOLTA accounts that go above and beyond the basic requirements.

Please inquire about the interest rate being paid on your IOLTA account and if the financial institution charges fees, just like you would when opening a personal or business account. At the time of publication of this report, interest rates paid on IOLTA accounts vary between .01% - 1% with most financial institutions waiving fees.

If every Michigan Lawyer that holds an IOLTA account chose a Leadership Bank, based on current rates, it would mean an increase of approximately 1.8 million to provide free civil legal aid to families in need throughout Michigan.

Encourage your financial institution to become a Leadership Bank.

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### Summarized Financial Information

**Statement of Financial Position**

**September 30, 2019**

<table>
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<th>ASSETS</th>
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<td>Cash and Cash Equivalents:</td>
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<td>Prepaid Expenses:</td>
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<td><strong>Total Assets</strong></td>
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<td>Accounts Payable:</td>
<td>$33,584</td>
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<th>NET ASSETS</th>
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<td>Without Donor Restrictions:</td>
<td>$1,684,235</td>
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<tr>
<td>With Donor Restrictions:</td>
<td>$7,701,609</td>
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<tr>
<td><strong>Total Net Assets</strong></td>
<td><strong>$9,385,844</strong></td>
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This report is a summary of the statement of financial statements incorporated in the annual audit report issued by Maner Costerisan for the year ending September 30, 2019 and does not include all of the information in the audit report.
Annual Civil Legal Aid Grant Program

Legal aid offices provide a full range of legal assistance from advice to full representation in court. During 2019, the Foundation awarded annual grants of $7,567,000 for the following programs:

- Lakeshore Legal Aid
- Legal Services of Eastern Michigan
- Legal Aid of Western Michigan
- Legal Services of Northern Michigan
- Michigan Advocacy Program
- Center for Civil Justice
- Elder Law of Michigan
- Michigan Indian Legal Services
- Michigan Immigrant Rights Center
- Michigan Legal Services
- Michigan Poverty Law Program

MSBF also provides annual support to the Counsel and Advocacy Law Line (CALL), a statewide coordinated hotline, and the Michigan Legal Help (MLH) Program, that administers an interactive website (also available in Spanish) and a number of affiliated local self-help centers.

Client Success Story

Civil legal aid assures fairness in the justice system for those needing protection from elder abuse.

A 79-year-old client had been emotionally and mentally abused by her son for many years. Without her knowledge or permission, the son submitted forged power of attorney documents to the client’s bank and gained unlimited access to her accounts. After discovering the fraudulent activity, the client reached out for help. Her Legal Aid attorney revoked the son’s access and restored the client’s sole control over her own finances.
2019 Projects Grants

The Foundation also provides funding for innovative projects. In 2019, the Foundation issued project grants totaling almost $106,000 to the following organizations:

**Historical Society for the US District Court for the Eastern District** received funding to help produce a 60-minute video documentary of the history of the court to educate students and general public about the justice system.

**Michigan Indian Legal Services** was awarded funds to help educate tribal victims of domestic violence of their rights by producing copies of the tribal codes, fillable court forms with instructions, and “Know Your Rights” brochures tailored to the regulations and laws for each tribe.

**Justice for our Neighbors** received funds to work with other legal services programs that specialize in providing legal help to low-income immigrants to merge their client databases into one system allowing for better service and communication.

**Legal Services of Eastern Michigan**, partnering with Great Lakes Bay Health Centers in Saginaw County, received funding to pilot a medical-legal partnership to address health-harming legal needs of clients.

**Michigan Community Resources** received funds to produce a multi-part video learning series containing a checklist and education links on nonprofit law for individuals and community-based groups serving low-income populations.

**Southwest Economic Solutions**, working with Lakeshore Legal Aid, received funds to produce webinars for the legal staff and volunteers on how to identify legal issues faced by low-income individuals with limited literacy, providing staff and volunteers the tools they need to make the appropriate referrals.

**University of Detroit Mercy School of Law** received funding to help cover the costs of a traveling expungement clinic focused on six counties in rural northern Michigan. These clinics worked with local judges, law enforcement, volunteer attorneys, law students and the Michigan Legal Help Program. On July 25, Michigan Supreme Court Chief Justice Bridget M. McCormack, along with other dignitaries, kicked off the clinics (pictured above). The expungement clinics were able to help over 366 people get a fresh start.
Fellows Program

The Michigan State Bar Foundation’s Fellows Program was established in 1984 to recognize Michigan lawyers for their professional excellence and service to the community. The Fellows Program supports the Foundation in providing leadership and grants for improvements in the administration of justice and the delivery of civil legal aid to the poor. Currently there are over 1,500 Michigan attorneys that are active Fellows and since inception the Fellows have contributed over $1.9 million.

Fellows Officers

Charles R. Rutherford, Chairperson
Former Judge, Wendy L. Potts, Vice-Chairperson
Edward H. Pappas, Secretary

Founding Fellows

Former Justice Dennis W. Archer
Joel M. Boyden
Stephen C. Bransdorfer
Frederick G. Buesser, Jr.
George E. Bushnell, Jr.
Daniel M. Clark
John S. Clark
Hon. Avern L. Cohn
Former Justice Mary S. Coleman
Julia Donovan Darlow
Kenneth O. Doyle
Stuart J. Dunnings, Jr.
Emmett E. Eagan
Leo A. Farhat
Michael Franck
Nathan B. Goodnow
William T. Gossett
Elliott S. Hall
Joseph L. Hardig, Jr.
Former Judge Charles W. Joiner
Former Judge Cornelia G. Kennedy
John A. Krsul, Jr.
Robert E. LeMire
Dean S. Lewis
Former Justice
Lawrence B. Lindemer
Wallace D. Riley
A. Devere Ruegsegger
Robert G. Russell
Charles R. Rutherford
Norman Otto Stockmeyer, Jr.
Brian Sullivan
Fred L. Woodworth

2019 New Fellows

Lorary S.C. Brown
Justice Megan K. Cavanagh
Louis B. Eble
Robin D. Ferriby
Clifford T. Flood
Tamara A. Garwood
Brian T. Lang
Katrina D. Martin
Joseph P. McGill
Gayle S. McGregor
Kari L. Melkonian
Paul M. Mersino
Pamela J. Monville
Jill L. Nylander
Amy Y. Reiser
Mary Jane Rhoades
2019 Fellows Reception

Over 150 guests attended the 2019 Fellows Reception held at the Hall of Justice in Lansing.

Founders Award

recognizes lawyers who exemplify professional excellence and outstanding community contributions.

As a former President of the Michigan State Bar Foundation, Judge Alfred M. Butzbaugh has provided significant leadership to ensure that everyone, regardless of income, receives access to justice.

It is with great sadness that we report the passing of Judge Butzbaugh in January, 2020.

Access to Justice Award

honoring persons who have significantly advanced access to justice for the poor in Michigan.

As Ford Motor Company’s Group Vice President, Chief Administrative Officer and General Counsel, Bradley M. Gayton has provided significant leadership in access to justice and has instilled a culture of pro bono throughout Ford Motor Company’s General Counsel office.

Accepting on behalf of Bradley Gayton is Kim Ray, Attorney and Pro Bono Committee Chair at Ford Motor Company.
Fellows of the Michigan State Bar Foundation
Thank you for your support and leadership for the Foundation and its mission.

**PATRON FELLOWS ($5,000)**

- Lawrence J. Acker
- James V. Bellanca Jr.
- Hon. Richard H. Bernstein
- Paul J. Blizman
- William D. Booth
- Beverly H. Burns
- David E. Christensen
- Hon. Avern L. Cohn
- Former Judge
- Jessica R. Cooper
- Thomas W. Cranmer
- Terence M. Donnelly
- Sue E. Eisenberg
- Pamela C. Enslen
- Robin D. Ferriby
- Clifford T. Flood
- David L. Haron
- Vernon R. Johnson
- Teresa A. Killeen
- K. Dino Killeen
- Hon. Lisa A. Langton
- Leslie A. Logan
- Diane L. Marion
- Bernard Mindell
- Philip M. Moilanen
- Mayer Morganroth
- Margaret J. Nichols
- Jill L. Nylander
- Gail M. Pamukov-Miller
- Michael L. Pitt
- Alan T. Rogalski
- Ted S. Rozeboom
- Charles R. Rutherford
- Jeffrey A. Sadowski
- John A. Shea
- Khalilah V. Spencer
- James R. Stadler
- Duncan A. Stuart
- Leigh C. Taggart
- Charles R. Toy
- Hon. Karen Q. Valvo
- Lynwood P. Vanden Bosch
- Paul T. Walton
- Dana M. Warne
- Hon. Daniel V. Zemaitis

**SUPPORTING FELLOWS ($2,500)**

- John E. Anding
- Joseph T. Barberi
- Hon. Marianne O. Battani
- Charles L. Bekofske
- Jennifer S. Bentley
- Hon. Terrence G. Berg
- David E. Bevins
- Bruce E. Bigler
- Hon. Joseph F. Burke
- Erika L. Butler
- Samuel J. Churikian
- Pamela J. Cross
- Francine Cullari
- Matthew G. Curtis
- Pamela C. Dausman
- Edward C. Dawda
- Dennis M. Devaney
- Nancy J. Diehl
- Timothy A. Dinan
- James A. Fink
- Sharon R. Gross
- Harold Z. Gurewitz
- Elizabeth P. Hardy
- R. Craig Hupp
- Constance L. Jones
- Barbara J. Kelly
- Richard C. Kraus
- Richard B. Learman
- Howard T. Linden
- Mary M. Massaron
- Gayle S. McGregor
- William F. Mills
- Hon. Patricia T. Morris
- Former Judge
- William B. Murphy
- Michael J. Nolan
- Susan C. Nystrom
- Jules B. Olsman
- Daniel V. Padilla
- Terence V. Page
- Roshunda L. Price
- Kelly J. M. Quardokus
- Linda K. Rexer
- Richard A. Roane
- Marc K. Shaye
- Mark A. Stern

Gail H. Straith
Suzanne K. Sukkar
Louis Theros
Stuart Trager
Stephen K. Valentine
Janet K. Welch
Keri L. Middleitch Wigod
Avery K. Williams
Sharon M. Woods

**FELLOWS ($1,000)**

- Richard J. Aaron
- Candyce E. Abbatt
- William G. Abbatt
- Matthew R. Abel
- Gary J. Abraham
- Maria B. Abrahamson
- Nina D. Abrams
- Hon. Terence J. Ackert
- Deborah G. Adams
- Stephen P. Afendoulis
- Robert L. Agacinski
- Harold K. Albright
- Hon. James M. Alexander
- Hon. Donald L. Allen Jr.
- Hon. Dorene S. Allen
- H. Rollin Allen
- John W. Allen
- Kathleen M. Allen
- Kelly A. Allen
- Matthew P. Allen
- Richard S. Allen
- Tracy L. Allen
- Peter M. Alter
- Jeffrey S. Ammon
- Daniella M. Anderson
- David C. Anderson
- Jonathan W. Anderson
- Hon. Martha D. Anderson
- Thomas M. Anderson
- Elisa M. Angeli-Palizzi
- William F. Anhut
- Former Justice
- Dennis W. Archer
- Former Judge
- Trudy D. Archer
- Mark A. Armitage

Susan Artinian
Patrick A. Aseltyne
Theresa M. Asoklis
Gary K. August
Joseph Aviv
Former Judge
Laura L. Baird
Thomas A. Baird
Frederick M. Baker Jr.
Hon. Richard D. Ball
Hon. Richard A. Bandstra
Charles E. Barbieri
C. David Bargamian
Richard W. Barker
Hon. Laura C. Barnard
Dennis M. Barnes
Thomas J. Barnes
Steven L. Barney
Bruce A. Barnhart
Katherine L. Barnhart
Benson J. Barr
John M. Barr
Marjory G. Basile
Henry Baskin
Dorothy H. Basmaji
Patricia J. Battersby
Robert J. Battista
Former Judge
James M. Batzer
Timothy A. Baughman
Janet C. Baxter
Judith A. Baxter
Kenneth W. Beall
Dirk A. Beamer
George F. Bearup
Robert C. Beck
Hon. Jane M. Beckering
Dirk H. Beckwith
Mary A. Bedikian
Michael R. Behan
Charles F. Behler
Thomas R. Behm
William D. Belski
Jennifer Z. Belveal
Hon. Curt A. Benson
Dennis H. Benson
Harvey W. Berman
Daniel J. Bernard
Linda D. Bernard
(Fellows continued)

Mark J. Bernstein
Nazar Berry
Jeffrey H. Beusse
Hon. Michelle S. Bianchi
James A. Bidol
Douglas S. Bishop
L. Ray Bishop
James G. Black
Thomas F. Blackwell
Sarah E. Blalock
E. Robert Blaske
Thomas H. Blaske
Michael J. Blau
Michael R. Blum
Thomas P. Bobay
Shirlee M. Bobryk
Dale E. Bock
Thomas E. Bock
Kathleen L. Bogas
Eugene R. Bolaowski
R. Lance Boldrey
Becky J. Bolles
Jordan S. Bolton
Frederick J. Boncher
Ronald M. Bookholder
Hon. Mark T. Boonstra
Former Judge
Fred L. Borchard
Charles W. Borgsdorf
Former Judge
Earl E. Borradaile
Glen V. Borre
Carole D. Bos
John E. Bos
Barry D. Boughton
Thomas R. Bowen
Nannette M. Bowler
William E. Bowser
Former Judge
Christopher S. Boyd
Kathleen C. Boyle
John D. Boyles
Jack E. Boynton
Darcel F. Bozen
Jeffrey W. Bracken
James S. Brady
Thomas P. Brady
David R. Brake
Gary W. Brassier
Rhonda R. Brazile
Cynthia E. Brazzil
Former Judge
Thomas E. Brennan Jr.
Former Judge
Hugh W. Brenneman Jr.
James E. Brenner
Mark Brewer
Barry L. Bricken
Louis H. Bridenstine Jr.
John M. Briggs III
Paul A. Bringer
Scott S. Brinkmeyer
Stephen A. Bromberg
George M. Brookover
Keefe A. Brooks
Robert D. Brower Jr.
Hon. Archie C. Brown
James R. Brown
Jose' T. Brown
Lorray S.C. Brown
Margaret M. Brown
Former Judge
Thomas L. Brown
Wilber M. Brucker III
Thomas P. Brutsch
Linda L. Bruin
James C. Bruno
John C. Buchanan
Robert J. Buchanan
Hon. Stacia J. Buchanan
Kathleen B. Buckley
Howard J. Bueche
Lamont E. Buffington
Rosemary H. Buhl
Lori A. Buiteweg
Lawrence L. Bulen
Kenneth E. Burchfield
William T. Burgess
James E. Burnett
John F. Burns
Charles E. Burpee
John J. Bursch
Mark J. Burzych
Cheryl A. Bush
David G. Butler
Karl W. Butterer Jr.
James D. Buttrey
Hon. Thomas K. Byerley
Robert L. Byington
Dan E. Bylenga Jr.
Albert Callie
Hon. Jennifer S. Callaghan
Evelyn K. Calogero
David B. Calzone
James R. Cambridge
James M. Cameron Jr.
John G. Cameron Jr.
Evan Caminker
Gary R. Campbell
Lawrence G. Campbell
Hon. Clinton Canady III
Bernard J. Cantor
Hon. Wallace Capel
Former Judge
William J. Caprathe
Robert M. Carson
L. Susan Carter
Hon. Ruth C. Carter
Stefani A. Carter
Edward J. Castellani
Hon. Megan K. Cavanagh
Former Justice
Michael F. Cavanagh
Gerald P. Cavellier
Charles E. Chamberlain Jr.
Alecia M. Chandler
Boyd E. Chapin Jr.
Elaine H. Charnley
Mary Chartier-Mittendorf
John A. Chasnis
John Chau
Robert O. Chessman
Steven E. Chester
Sherry L. Chin
James J. Chiodini
Carl E. Chioini
Chris T. Christ
David W. Christensen
Robert J. Christians
William G. Christopher
Daniel M. Clark
Donald J. Clark
Suzanne K. Clark
Former Judge
Hugh B. Clarke Jr.
Kimberly A. Clarke
Allan J. Claypool
Thomas C. Clinton
Charles F. Clippert
Former Judge
Paul J. Clulo
Mary B. Cobbs
Victor A. Coen
Marjory B. Cohen
Susan E. Cohen
Peter A. Cohl
Paula L. Cole
Anne Cole-Pierce
Mary S. Connolly
Laurence D. Connor
John J. Conway
Barry R. Corynbeare
Hon. Marcia G. Cooke
Henry B. Cooney
Ann M. Cooper
David J. Cooper
Matthew R. Cooper
Hon. Michael K. Cooper
Hon. Stephen C. Cooper
Former Justice
Maura D. Corrigan
Margaret A. Costello
Sandra M. Cotter
Bruce A. Courtade
Michael P. Cox
Roderick S. Coy
Jasper A. Cragwall Jr.
Richard E. Craven
William M. Crawford
Carole Crosby
Candace A. Crowley
R. Malcolm Cumming
James P. Cunningham
Hon. Janice K. Cunningham
Joseph W. Cunningham
Judith K. Cunningham
Richard L. Cunningham
Michelle T. Czapski
Mary P. D'Isa
Regan K. Dahle
Ann M. Daley
James L. Dalton
Samuel C. Damren
Calvin R. Danhof
William J. Danhof
Thomas E. Daniels
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Julia D. Darlow
Elaine P. Darmon
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<td>Eric M. Dobrusin</td>
<td>Former Judge</td>
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<td>Stanley T. Dobry</td>
<td>Benjamin J. Friedman</td>
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<td>Andrew S. Doctoroff</td>
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<td>William C. Fulkerson</td>
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<td>Joseph A. Doerr</td>
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<td>John Benjamin Dolan</td>
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<td>Jeffrey S. Donahue</td>
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<td>Linda M. Galbraith</td>
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<td>Michael P. Donnelly</td>
<td>Connie R. Gale</td>
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<tr>
<td>Timothy J. Donovan</td>
<td>Todd M. Gambrell</td>
</tr>
<tr>
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<td>Lawrence T. Garcia</td>
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